

APN Property Group
Level 30, 101 Collins Street
Melbourne, Victoria 3000 Australia

Responsible Entity
APN Funds Management Limited
ABN 60 080 674 479 AFSL No. 237500

T +61 (0) 3 8656 1059
F +61 (0) 3 8656 1010
W www.apngroup.com.au/ihf
E IHF@apngroup.com.au

ING Real Estate Healthcare Fund (ASX code: IHF) will have a new name and brand from 28 September 2011

Dear Sir/Madam

The accompanying letter outlining these changes is to be dispatched to all investors from today.

The ING Real Estate Healthcare Fund (Fund) will be rebranded '***Generation Healthcare REIT***' effective 28 September 2011.

About Generation Healthcare REIT

Generation Healthcare REIT (ASX code: GHC as at 28 September 2011), previously known as the ING Real Estate Healthcare Fund (ASX code: IHF) is Australia's only healthcare ASX listed real estate investment trust. The portfolio of seven properties includes hospitals, medical centres, laboratories and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with strongly diversified income streams. The Fund has total assets under management of \$199 million with investments located in Victoria and Queensland.

About APN Property Group

APN Property Group Limited (ASX code: APD) is one of Australia's leading real estate investment managers, with a strong record of investment performance. We actively invest in, develop and manage real estate and real estate securities on behalf of corporations, superannuation funds, high net worth and individual investors. As a specialist real estate investment manager, we are committed to delivering superior investment performance and outstanding service. APN Funds Management Limited is a wholly owned subsidiary of APN Property Group Limited. Further information on APN can be found at www.apngroup.com.au.

! ! ! ! !

2 September 2011

! !

Hi! I'm pleased to announce that the ING Real Estate Healthcare Fund (Fund) will be renamed to Generation Healthcare REIT.

Dear Unitholder

!

As you will be aware, on 11 August 2011, APN Funds Management Limited (APNFM) was appointed as Responsible Entity (RE) of the ING Real Estate Healthcare Fund (Fund).

Along with the change in RE, we are also changing the name and brand of the Fund. Effective **1 October 2011**, the ING Real Estate Healthcare Fund will be renamed **Generation Healthcare REIT**.

The most immediately recognisable difference aside from a different name is a new logo and visual identity. The introduction of a contemporary new look coincides with the appointment of APNFM as the RE and represents an important initial history.

Over the following weeks, we will be updating the website, all stationery, brochures and marketing material with the bold new name and look.

!

!

The fund's strategy and core values of the Fund. We seek to generate wealth for our Unitholders by investing in premium healthcare properties through a long-term approach that is synonymous with creation, innovation and progression.

Hi!
I will no longer be active.

!

!

!

!

! f ! f c f ! b e f b ! b e e !

investor enquiries email address will change to the

following, effective 28 September 2011:

Website: **hf f b f d b**
Email: **f Ahf f b f d b**

! ! ! ! ! ! ! ! ! ! !

!
! le f ! i ! di b hf! bd! i ef @
!

You are not required to take any action as a result of the change in name.

Aside from a new name and ASX code, the daily operations of the Fund will continue unchanged and business remains as usual.

The current investment management team remains in place, strengthened by a well resourced and experienced support team under the broader APN Property Group Ltd platform. The property portfolio and overall Fund strategy to deliver stable and growing returns from high quality healthcare properties remains unchanged.

G i f ! g b !

For further information, please contact Investor Services on (03) 8656 1059 or email us at investor@generationreit.com.au.

!

Yours sincerely

Miles Wentworth
Chief Executive Officer
H f f b ! i f b i db ! SF U (Previously known as the ING Real Estate Healthcare Fund)!

!
!
!

!

c ! H f f b ! i f b i db ! SF U!

Generation Healthcare REIT (ASX code: GHC as at 28 September 2011), previously known as the ING Real Estate Healthcare Fund! seven properties includes hospitals, medical centres, laboratories and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with strongly diversified income streams. The Fund has total assets under management of \$199 million with investments located in Victoria and Queensland.

c ! ! f ! H !!

record of investment performance. We actively invest in, develop and manage real estate and real estate securities on behalf of corporations, superannuation funds, high net worth and individual investors. As a specialist real estate investment manager, we are committed to delivering superior investment performance and outstanding service. APN Funds Management Limited is a wholly owned subsidiary of APN Property Group Limited. Further information on APN can be found at www.apngroup.com.au.